

October 6, 2021

Dear Investors:

**Background of Corporate Monitorship**

Pursuant to the Court's *Agreed Order Granting Plaintiff's Consent Motion for Appointment of Corporate Monitor and Related Injunctive Relief*, dated September 14, 2021 (the "Order") entered by The Honorable Ashley Zuckerman in the matter *State of Florida, Office of Financial Regulation* (the "OFR") vs. *National Senior Insurance, Inc. d/b/a Seeman Holtz, et al.*, Palm Beach County Circuit Court Case No. 50-2021-CA-008718-XXXX-MB (the "OFR Action"), Daniel J. Stermer was Corporate Monitor (the "Corporate Monitor") for the property, assets, and business of the twenty-seven (27) corporate-entity Defendants identified below (collectively, the "Consenting Corporate Defendants"):

1. NATIONAL SENIOR INSURANCE, INC. D/B/A SEEMAN HOLTZ
2. CENTURION INSURANCE SERVICES GROUP, LLC
3. EMERALD ASSETS 2018, LLC
4. INTEGRITY ASSETS 2016, LLC
5. INTEGRITY ASSETS, LLC
6. PARA LONGEVITY 2014-5, LLC
7. PARA LONGEVITY 2015-3, LLC
8. PARA LONGEVITY 2015-5, LLC
9. PARA LONGEVITY 2016-3, LLC
10. PARA LONGEVITY 2016-5, LLC
11. PARA LONGEVITY 2018-3, LLC
12. PARA LONGEVITY 2018-5, LLC
13. PARA LONGEVITY 2019-3, LLC
14. PARA LONGEVITY 2019-5, LLC
15. PARA LONGEVITY 2019-6, LLC
16. PARA LONGEVITY VI, LLC
17. SH GLOBAL, LLC N/K/A PARA LONGEVITY V, LLC
18. VALENTINO GLOBAL HOLDINGS, LLC
19. AMERITONIAN ENTERPRISES, LLC
20. SEEMAN-HOLTZ CONSULTING CORP.
21. CENTURION ISG Holdings, LLC
22. CENTURION ISG Holdings II, LLC
23. CENTURION ISG (Europe) Limited
24. CENTURION ISG SERVICES, LLC
25. CENTURION ISG FINANCE GROUP, LLC
26. CENTURION FUNDING SPV I LLC, and
27. CENTURION FUNDING SPV II LLC.

### **Investors in the Private Placement Entities**

In its *Complaint for Temporary and Permanent Injunction, Appointment of Receiver, Restitution, Civil Penalties, and Other Statutory and Equitable Relief* filed on July 12, 2021 in the OFR Action, the OFR defines the following fourteen (14) entities under the Corporate Monitor's control as the "Defendant Private Placement Entities" or the "Defendant PPEs":

1. EMERALD ASSETS 2018, LLC ("Emerald 2018");
2. INTEGRITY ASSETS 2016, LLC ("Integrity 2016")
3. INTEGRITY ASSETS, LLC ("Integrity")
4. PARA LONGEVITY 2014-5, LLC ("PL 2014-5")
5. PARA LONGEVITY 2015-3, LLC ("PL 2015-3")
6. PARA LONGEVITY 2015-5, LLC ("PL 2015-5")
7. PARA LONGEVITY 2016-3, LLC ("PL 2016-3")
8. PARA LONGEVITY 2018-3, LLC ("PL 2018-3")
9. PARA LONGEVITY 2018-5, LLC ("PL 2018-5")
10. PARA LONGEVITY 2019-3, LLC ("PL 2019-3")
11. PARA LONGEVITY 2019-5, LLC ("PL 2019-5")
12. PARA LONGEVITY 2019-6, LLC ("PL 2019-6")
13. PARA LONGEVITY VI, LLC ("PL VI"), and
14. SH GLOBAL, LLC N/K/A PARA LONGEVITY V, LLC ("SH Global").

The OFR alleges that the Defendant PPEs received millions of dollars after issuing a Private Placement Memorandum ("PPM") through which hundreds of investors subscribed and participated in the Defendant PPEs.

### **The Corporate Monitor Cannot Provide Tax Advice**

Since my appointment, I have has received numerous inquiries from investors seeking information about the status of the PPEs and the investors' respective investments. At this time, I cannot provide individualized status reports to investors nor can I provide any tax advice. I am also currently unable to provide a specific timeline for any potential distribution, reimbursement, and/or repayment of principal or interest to investors in the Defendant PPEs. Please note, however, I intend to report his initial conclusions and recommendations to the Court on or before October 14, 2021, and will thereafter post my report on the Corporate Monitor's website: <https://nationalseniormonitorship.com/>

I am aware that investors have sought information and liquidity from their PPE investments to fund their annual Required Minimum Distributions ("RMDs").

While I cannot provide investors with tax advice, the IRS has an extensive library of information available online on its website regarding RMDs. See <https://www.irs.gov/retirement-plans/retirement-plans-faqs-regarding-required-minimum-distributions>.

Presently, neither the Consenting Corporate Defendants nor I **are not** in a position to make **any** distributions at this time, including any RMDs. Pursuant to the Order, I may implement a claims process in the future.

I urge each of you to reach out to your individual advisor(s) for guidance and advice relating to these issues, the RMDs, and any other issues related to the OFR Action that may require tax, legal, or investment advice.

Please review this website for updates and other information regarding the status of these proceedings. If you have other questions that are not addressed through the information on this website, you may contact our office by sending an email to [monitor@nationalseniormonitorship.com](mailto:monitor@nationalseniormonitorship.com).

Very truly yours,

*Daniel J. Stermer*

Corporate Monitor